



## SFA Financial Advisors

Last	First	Business Name	City	State	Zip	Bus. Phone
Abel	Rebecca	Oakpoint Investment Partners	Southfield	MI	48075	(248) 945-7367
Allison	Lori	Keen & Pocock	Fairfax	VA	22030	(703) 691-9200
Ambuehl	Benjamin	Prehmus Financial Partners	Peachtree Corners	GA	30092	(770) 825-0248
Anderson	Alan	Carlyle Wealth Management	Atlanta	GA	30328	(770) 956-8775
Baker	Brian	The Baker Financial Group, LLC	Clemson	SC	29633	(864) 722-9202
Baker	Charles	The Baker Financial Group, LLC	Clemson	SC	29633	(864) 722-9202
Bartel	Kevin	Larkspur Financial Advisors	Corte Madera	CA	94925	(415) 924-6703
Beck	Leslie	Compass Wealth Management	Rutherford	NJ	07070	(201) 933-1790
Beck	Thomas	Tom Beck Company	Corte Madera	CA	94925	(415) 891-3227
Belcak	Mark	MTM Financial Group, LLC	Bethlehem	PA	18020	(610) 746-7007
Bennett	Brian	BennCo Advisors	Colorado Springs	CO	80903	(719) 577-0099
Besecker	Eric	Allegiance Financial Group, LLC	Vienna	VA	22180	(703) 369-2254
Black	Jerry	Legacy Planning Advisors, LLC	Suwanee	GA	30024	(770) 919-2075
Blankenship	Allen	Legacy Financial Associates, LLC	King of Prussia	PA	19406	(610) 265-6560
Borst	Thomas	Carlyle Wealth Management	Albany	GA	31721	(229) 883-1135
Bowers	Blaine	Bowers Private Wealth Management	Raleigh	NC	27609	(919) 621-7138
Brennan	Matthew	Acorn Financial Services	Reston	VA	22030	(703) 293-3100
Browning	Jonathan	Acorn Financial Services	Reston	VA	22030	(703) 293-3100
Campbell	Sherry	Hutchinson Family Offices	Greensboro	NC	27410	(561) 494-8014
Cassidy	Kevin	Bayridge Financial Group	Brooklyn	NY	11209	(718) 833-4901
Clement	Nicole	Keen Advisory Group	Alpharetta	GA	30004	(678) 456-4049
Conley	Amy	Hutchinson Family Offices	Greensboro	NC	27410	(336) 235-6600
Cooke	Charlie	Cooke Capital, Inc.	Wilmington	NC	28403	(910) 769-2564
Corrigan	Nancy	Corrigan Financial	San Francisco	CA	94114	(415) 377-4210
Craft	Sean	Allegiance Financial Group, LLC	Vienna	VA	22180	(703) 242-7900
Crane Jr.	Andrew	Capital Insight Group	Norcross	GA	30092	(770) 441-3553
Crider	Don	Georgia Wealth Partners	Griffin	GA	30224	(678) 510-5280
Crone	James	Keen Advisory Group	Alpharetta	GA	30004	(678) 456-4049
Cushman	Christopher	Legacy Planning Advisors, LLC	Suwanee	GA	30024	(770) 919-2075
D'Amelio	Jason	Bayridge Financial Group	Brooklyn	NY	11209	(718) 833-4901
Dickison	Gene	MTM Financial Group, LLC	Bethlehem	PA	18020	(610) 746-7007
Dumpel	Erica		Norcross	GA	30071	(770) 449-7369
Dunn	Terry	Dunn Financial Services	Woodstock	GA	30188	(770) 592-7624
Dutton	Alexis	Capital Insight Group	Peachtree Corners	GA	30092	(770) 441-3553
Dysart	Brett	Cornerstone Wealth Management	Raleigh	NC	27615	(919) 847-4550
Edwards	Chad	Prehmus Financial Partners	Peachtree Corners	GA	30092	(770) 825-0248



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Last	First	Business Name	City	State	Zip	Bus. Phone
Edwards	Jack	Frank Reynolds & Company	Daytona Beach	FL	32119	(386) 248-2121
Forbrich	Ryan	Acorn Financial Services	Manassas	VA	20110	(571) 719-3101
Foster	Gregory	Georgia Wealth Partners	Griffin	GA	30224	(678) 510-5280
Fox	Kevin	Acorn Financial Services	Reston	VA	22030	(703) 293-3100
Gailey	Richard	Money Concepts, Inc.	Lake Mary	FL	32746	(407) 622-1322
Gambaccini	Jim	Acorn Financial Services	Reston	VA	22030	(703) 293-3100
Green	Floyd	Cornerstone Wealth Management	Raleigh	NC	27615	(919) 847-4550
Grillo	Gregory	MTM Financial Group, LLC	Bethlehem	PA	18020	(610) 746-7007
Grose	Peter	Acorn Financial Services	Fairfax	VA	22030	(703) 495-2454
Gustafson	Kathryn	Keen & Pocock	Fairfax	VA	22030	(703) 691-9200
Harris	Jason	Cornerstone Wealth Management	Raleigh	NC	27615	(919) 847-4550
Heishman	Don	Acorn Financial Services	Harrisonburg	VA	22801	(540) 442-1199
Henn	Marc	W. Marcus Henn	Temple	TX	76502	(254) 773-3580
Henshaw Jr.	Richard	Prehmus Financial Partners	Peachtree Corners	GA	30092	(770) 366-1991
Henshaw, III	Hoyt	Prehmus Financial Partners	Peachtree Corners	GA	30092	(770) 825-0248
Hertz	Mel	DeRand Capital Management Group	Kailua	HI	96734	(808) 522-0100
Hostetler	Michael	Capital Insight Group	Peachtree Corners	GA	30092	(770) 441-2603
Hutchinson	Steve	Hutchinson Family Offices	Greensboro	NC	27410	(336) 235-6600
Johns	Ryan	Snyder Financial Group	Tampa	FL	33606	(813) 251-9095
Johnston	Roy	Carnegie Wealth Management	Berwyn	PA	19312	(484) 329-8579
Kapchinske	David	Kap Financial Solutions	Woodstock	GA	30188	(770) 425-8878
Keen	Mark	Keen & Pocock	Fairfax	VA	22030	(703) 691-9200
Keen	Bill	Keen Advisory Group	Alpharetta	GA	30004	(678) 456-4049
Keen	Glenn	Keen Advisory Group	Alpharetta	GA	30004	(678) 456-4049
Knight	Cheri	Knight Asset Management	Ladera Ranch	CA	92694	(949) 582-9700
Koehn	Pat	Koehn Financial Group	Alpharetta	GA	30004	(404) 317-3583
Kolinsky	Chad	Kolinsky Wealth Management, LLC	Ramsey	NJ	07446	(201) 474-4013
Kolinsky	Jason	Kolinsky Wealth Management, LLC	Ramsey	NJ	07446	(201) 474-4014
Kolinsky	Steve	Kolinsky Wealth Management, LLC	Ramsey	NJ	07446	(201) 474-4012
Lau	Kelvin	Golden Sword Alliance	Aiea	HI	96701	(808) 456-0232
Lee-Driscoll	Roberta	Roberta Lee-Driscoll	Honolulu	HI	96813	(808) 524-6823
Lehner	Brian	Lehner Carroll Shope Capital Management	Perrysburg	OH	43551	(419) 794-4700
Letson	Corey	Georgia Wealth Partners	Griffin	GA	30224	(678) 510-5280
Levinson	David	David Levinson & Associates, CPA	Sausalito	CA	94965	(415) 332-5882
Levy	Scott	Prehmus Financial Partners	Peachtree Corners	GA	30092	(770) 825-0248
Lewis	Deborah	Lewis Financial Management, LLC	Raleigh	NC	27609	(919) 872-7000



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Lewis	Doug	Lewis Financial Management, LLC	Raleigh	NC	27609	(919) 872-7000
Lowery	Rad	Carolina Wealth Advisors, Inc.	Myrtle Beach	SC	29577	(843) 448-4425
Main	Darla	Main Advisory, Inc.	McMurray	PA	15317	(724) 731-0173
McClenning	Jeff	Capital Insight Group	Peachtree Corners	GA	30092	(770) 441-3553
Mowad	David	Kolinsky Wealth Management, LLC	Ramsey	NJ	07446	(201) 450-4593
Murphy	Ron	Larkspur Financial Advisors	Corte Madera	CA	94925	(415) 924-6703
Murphy	Kevin	North Georgia Wealth Advisors	Alpharetta	GA	30004	(770) 274-6492
Nakamura	Travis	Nakamura Strategic Financial Planning	Pearl City	HI	96782	(808) 744-0791
Okken	Daryl	MTM Financial Group, LLC	Bethlehem	PA	18020	(610) 746-7007
Oltmans	Kelsey	Cornerstone Wealth Management	Raleigh	NC	27615	(919) 847-4550
Oltmans	Nate	Cornerstone Wealth Management	Raleigh	NC	27615	(919) 847-4550
O'Neil	Steve	North Georgia Wealth Advisors	Alpharetta	GA	30004	(770) 274-6492
Pampaloni	Wayne	Acorn Financial Services	Macclenney	FL	32063	
Pearce	Joe	Strategic Financial Alliance, Inc.	Atlanta	GA	30345	(910) 619-8837
Pence	Lee	Lee Pence	Woodstock	GA	30188	(678) 354-9353
Pinchas	Assaf	Allegiance Financial Group, LLC	Vienna	VA	22180	(703) 242-7900
Pollatz	Paul	GrowthPoint Advisors, LLC	Mount Pleasant	MI	48858	(989) 772-2809
Pommeranz	Michelle	Lehner Carroll Shope Capital Management	Perrysburg	OH	43551	(419) 794-4700
Prehmus	Drew	Prehmus Financial Partners	Peachtree Corners	GA	30092	(770) 825-0248
Prehmus	Warren	Prehmus Financial Partners	Peachtree Corners	GA	30092	(770) 825-0248
Rausch	Doug	Rausch Financial Services	Bethesda	MD	20814	(301) 913-0080, x126
Reynolds	Frank	Frank Reynolds & Company	Daytona Beach	FL	32119	(386) 248-2121
Rubin	Amy	Carlyle Wealth Management	Atlanta	GA	30342	(404) 252-2044
Sanford	Rick	Sanford Captial Management	Houston	TX	77064	(281) 733-0799
Sheffer	Scott	Carnegie Wealth Management	Berwyn	PA	19312	(484) 329-8579
Shope	Amy	Lehner Carroll Shope Capital Management	Canfield	OH	44406	(330) 356-8929
Siederman	Shane	Bayridge Financial Group	Brooklyn	NY	11209	(718) 833-4901
Siesta	Martin	Compass Wealth Management	Rutherford	NJ	07070	(201) 933-1790
Smith	Josette	Rappahannock Wealth Advisors	Fredericksburg	VA	22401	(540) 361-1213
Smith	Sean	The Retirement Coach	Honolulu	HI	96816	(808) 379-1188
Snyder Jr.	Don	Snyder Financial Group	Tampa	FL	33606	(813) 251-9095
Solomon	Neal	WealthPro, LLC	Gloversville	NY	12078	(518) 725-6111
Spieler	Mike	Sherpa Financial Advisors	Irvine	CA	92618	(949) 916-2660
St. John	Christopher	Carolina Wealth Advisors, Inc.	Myrtle Beach	SC	29577	(843) 448-4425
Stelter	Paul	Frank Reynolds & Company	Daytona Beach	FL	32119	(386) 248-2121
Stevens	Michael	Keen & Pocock	Fairfax	VA	22030	(703) 691-9200



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Swinney	Margaret	Acorn Financial Services	Manassas	VA	20110	(571) 719-3101
Vaughn	Michael		Lahaina	HI	96761	(808) 419-3930
Wales	Greg	Keowee Financial Group, Inc.	Clemson	SC	29633	(864) 654-5043
Walker	Lewis	Capital Insight Group	Peachtree Corners	GA	30092	(770) 441-2603
Walker	Todd	Hutchinson Family Offices	Greensboro	NC	27410	(336) 235-6600
Ware	Shannon "Chip"	Acorn Financial Services	Harrisonburg	VA	22801	(540) 442-1199
Williams	Daniel	Acorn Financial Services	Needham	MA	02494	(781) 799-4121
Williamson	Shawn	Allegiance Financial Group, LLC	Vienna	VA	22180	(703) 242-7900
Willson	Taylor	BennCo Advisors	Colorado Springs	CO	80903	(719) 577-0099
Yamada	Kiyoshi		Kailua	HI	96734	(808) 524-6823